

Foro para la Evaluación de y las Propuestas hacia la Renegociación del Capítulo Agrícola del TLC

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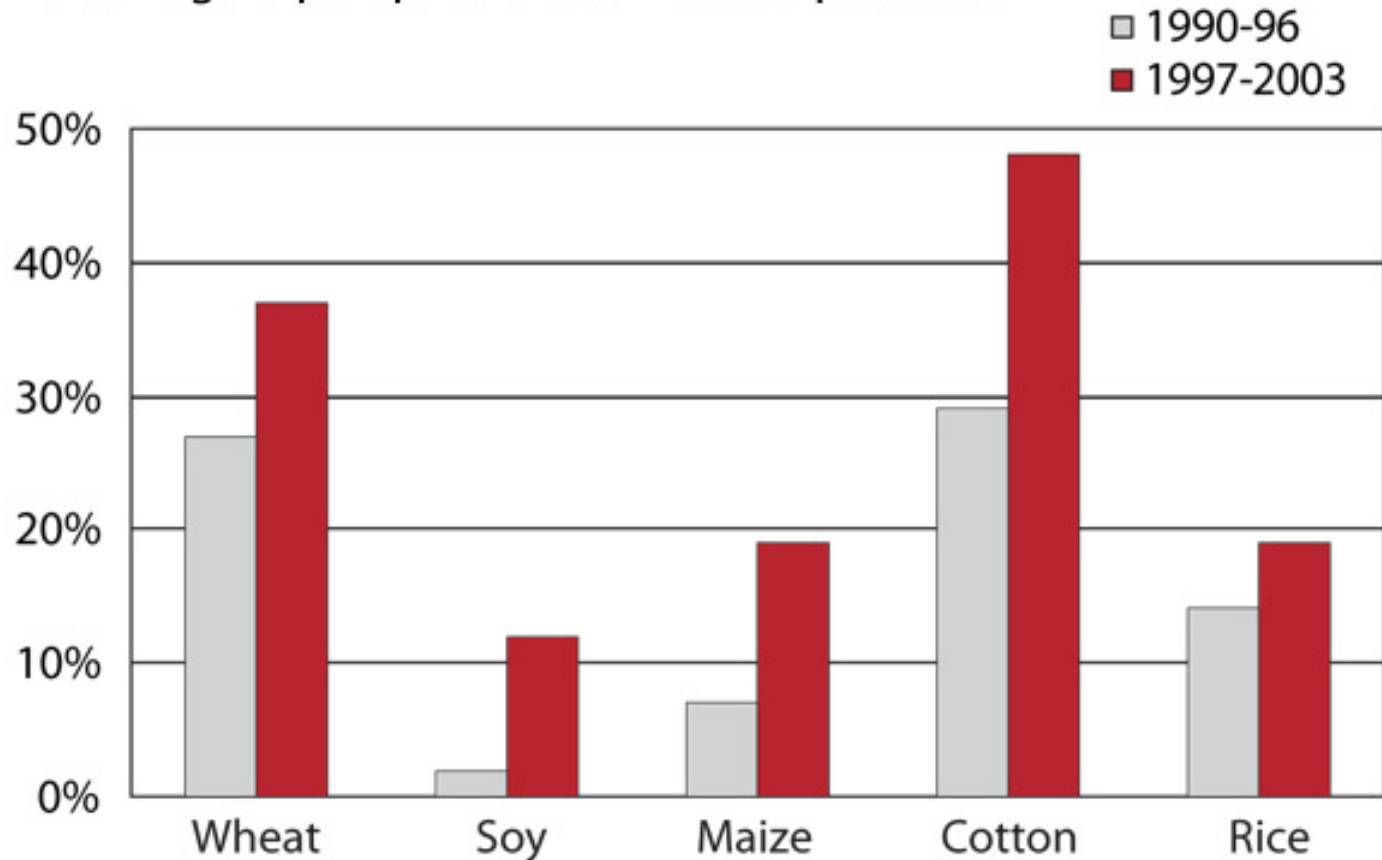
3 del agosto de 2006

Una ponencia en cinco partes desiguales

- ◆ Causas y secuelas del suspenso informal de las negociaciones en el OMC
- ◆ Causas del fracaso del Farm Bill de 1996 y de 2002 y el auge en el “dumping” que resulto
- ◆ Politicas comerciales, agricolas y bio-energeticas para disminuir el dumping norteamericano cara al enero de 2008
- ◆ El analisis oficial y oficialista del TLC agricola y TLC +
- ◆ Unos futuros posibles en la politica agricola norteamericana

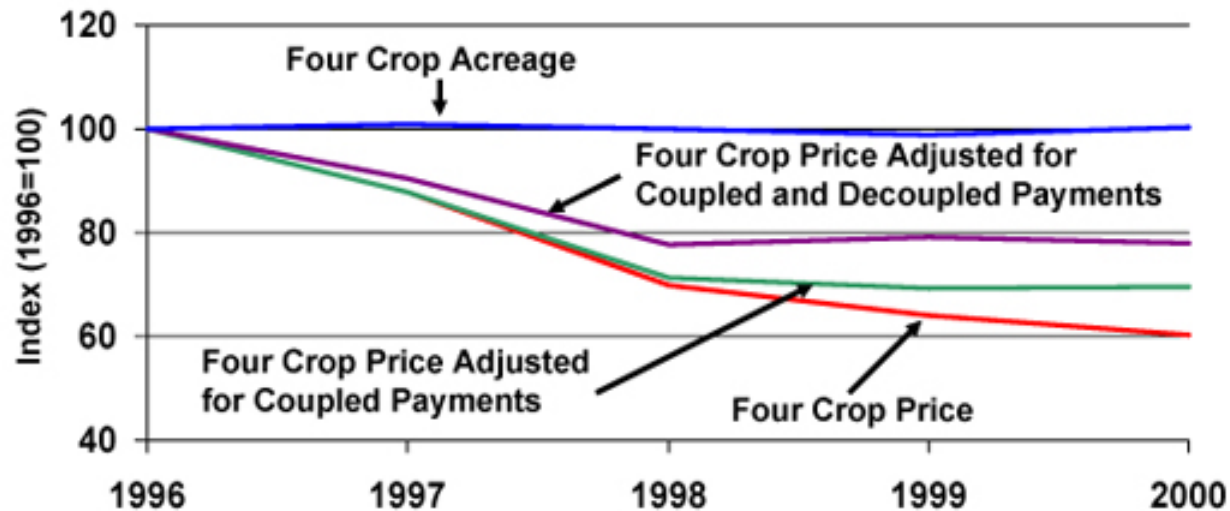
Dumping Margins and the 1996 Farm Bill

Percentage export price is below cost of production



Source: IATP, "The WTO Agreement on Agriculture: A Decade of Dumping" (2005)

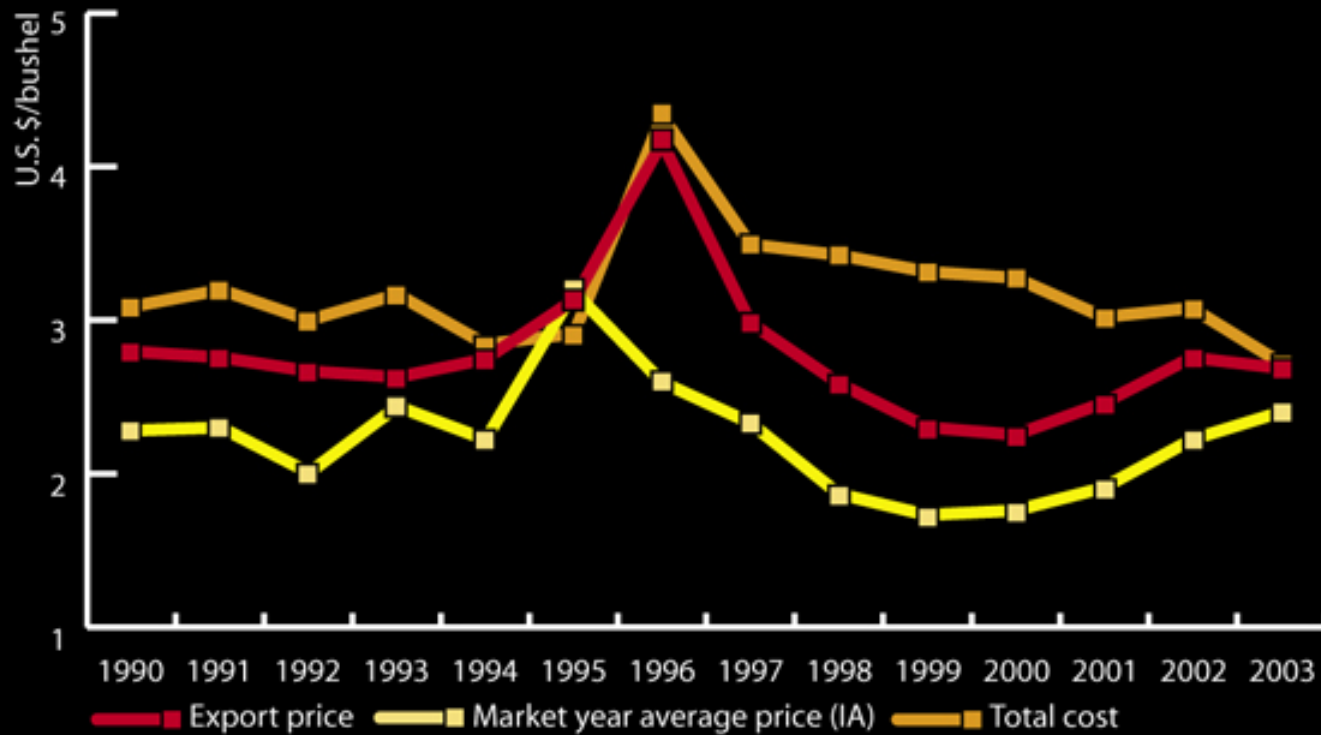
Acreage Response to Lower Prices?



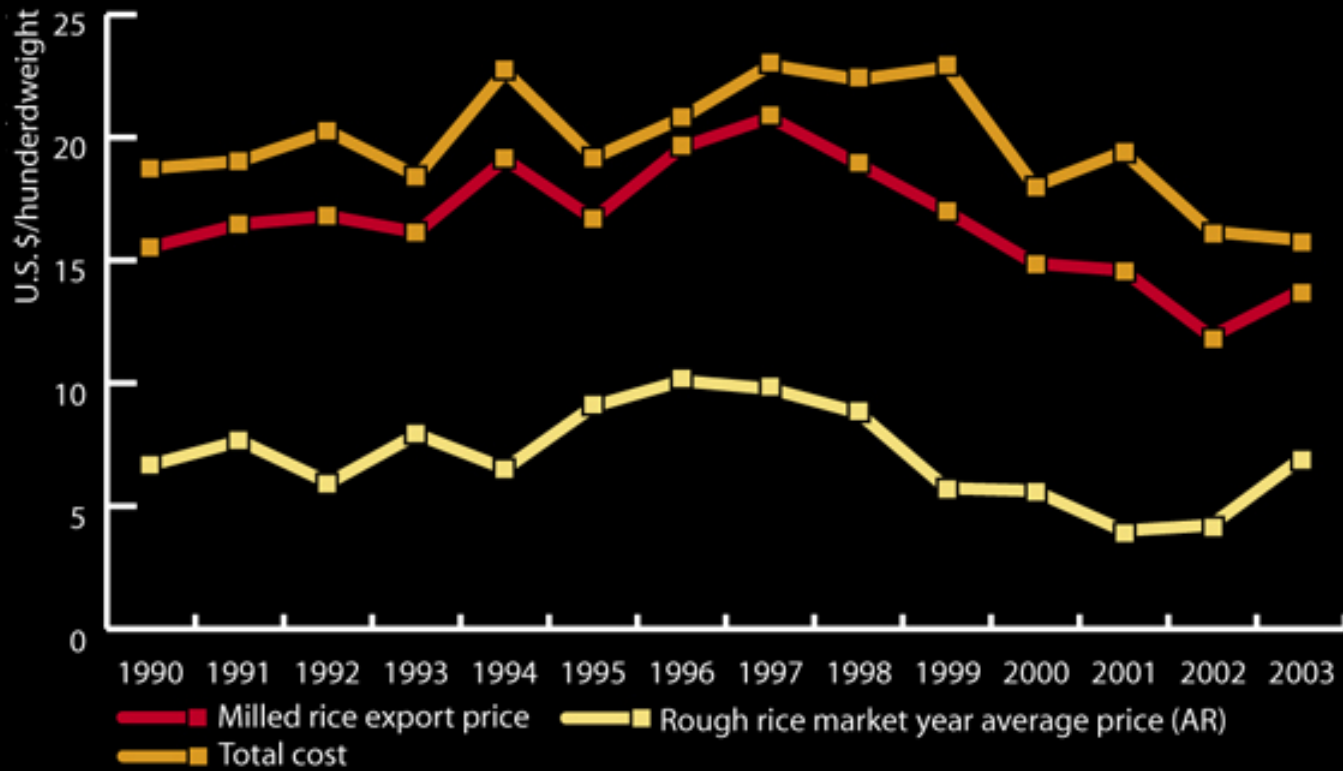
Since 1996

- Aggregate US corn, wheat, soybean, and cotton acreage changed little
- While “prices” (take your pick) dropped by 40, 30 or 22%

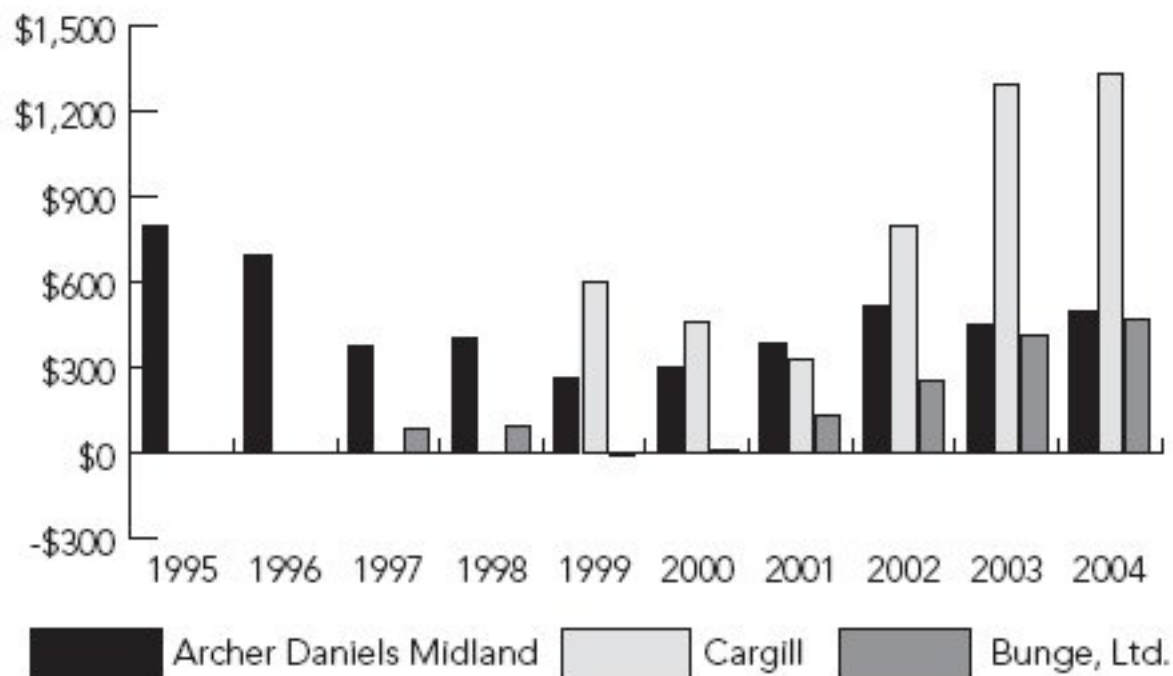
Maize



Rice



Graph 1. Net earnings of major global grain companies, 1995-2004 (in millions of U.S. dollars)



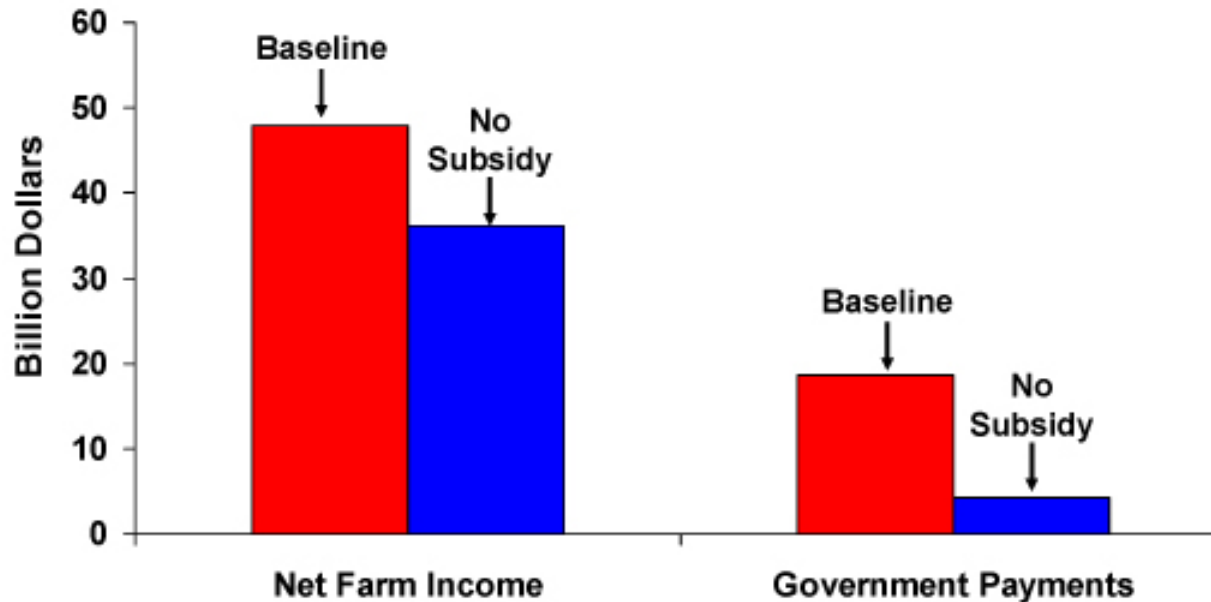
Sources

Data for ADM: http://www.admworld.com/pdf/ten_yr_sum.pdf

Data for Cargill: <http://www.cargill.com/about/financial/financialhighlights.htm#TopOfPage>

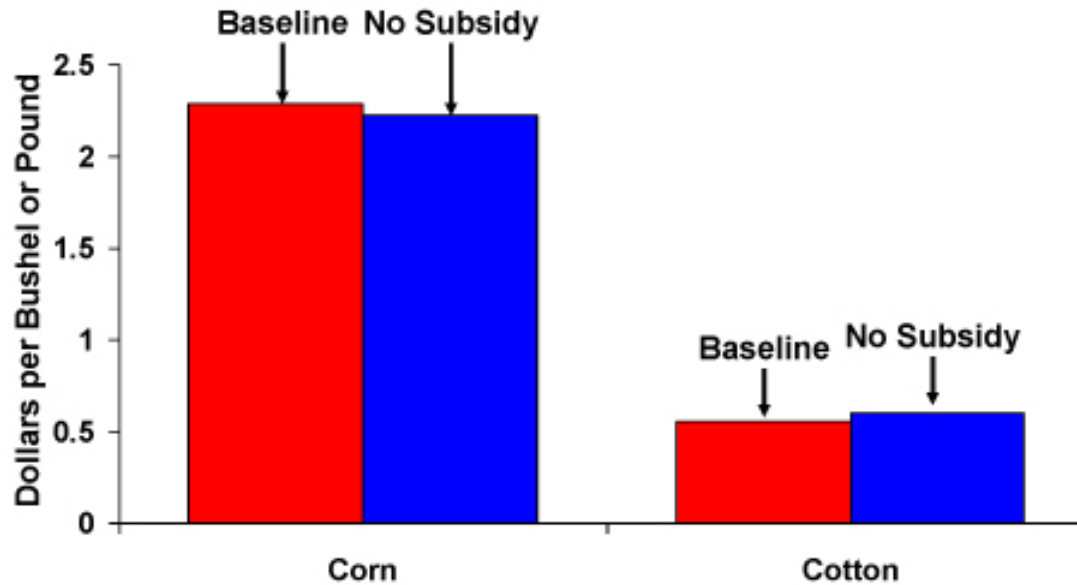
Data for Bunge, Ltd.: http://media.corporate-ir.net/media_files/irol/13/130024/reports/bg_ar01_lo.pdf
and <http://phx.corporate-ir.net/phoenix.zhtml?c=130024&p=irol-fundIncomeA&t=&id=&>

No US Subsidies: US Farm Income Impacts, 2011



- Net Farm income drops by \$12 billion or 25% in 2011
- Government payments drop by \$14 billion or 77% in 2011

No US Subsidies: US Price Impacts, 2011



Corn prices decline slightly, while cotton prices edge upward

Algunas futuros cercanos posibles para la politica agricola norteamericana

- ◆ Continuismo y litigios comerciales
- ◆ Modificar el Farm Bill para poner los EEUU a salvo de litigios
- ◆ Modificar el Farm Bill con un capitulo de bioenergia hectaraeas reservadas y/o
- ◆ Modificar el Farm Bill con un capitulo contra practicas anticompetitivas